

CORPORATE ACTION INSTRUCTIONS FOR BAXALTA INCORPORATED (BXL) MERGER WITH SHIRE PLC (SHPG)

Shire plc (SHPG) completed the combination with Baxalta Incorporated (BXL) on June 3rd 2016. Baxalta shareholders will receive a combination of \$18.00 in cash and 0.1482 Shire ADS's for each Baxalta share (or 0.4446 of a Shire ordinary share if the Baxalta shareholder validly elected to receive ordinary shares).



Important

The information provided may be different from that of your custodian, which can affect share and cost basis reconciliation. Your custodian may update position and cost basis information at a later date. As a result, you may see differences in cost basis data between this document and your custodian for a period of time. Contact your custodian for details.



Online

For more information regarding this action, please see:

[Press Release](#)

[Merger Announcement](#)

MERGER/EXCHANGE WIZARD DETAILS

The table below contains the details you need to enter into the PortfolioCenter® Merger/Exchange Wizard.



Note

Unless explicitly stated in the data field, the data for the Conversion Price field is only valid for accounts held at Charles Schwab & Co. Inc.



Important

The Merger of Baxalta Incorporated with Shire PLC was considered a taxable event. Using the Merger/Exchange Wizard will not reconcile Realized Gains/Losses or cost basis for this corporate action. However, due to the complexity of processing a taxable corporate action, and our stance on tax reporting, we recommend using the Merger/Exchange Wizard.

FIELD NAME	DATA FOR THIS ACTIVITY
Merger/Exchange Date	6/3/2016
Security Type	Equity
Original Company Symbol	BXLT
Original Company Price Per Share	\$46.02
New Company Security Type	Equity
New Company Symbol	SHPG

FIELD NAME	DATA FOR THIS ACTIVITY
Share Exchange Ratio	See Table
Cash Proceeds	See Table
Fair Market Value	See Table
Cash Distribution Ratio	See Table
Conversion Price for Cash in Lieu For Fractional Shares	\$0.00

ELECTION	SHARE EXCHANGE RATIO	CASH PROCEEDS	FAIR MARKET VALUE	CASH DISTRIBUTION RATIO
Cash / Stock	0.1482	Checked	\$199.03 (Estimated)	\$18.00
Stock Only	0.4446	N/A	N/A	N/A



Online

The [Corporate Actions Center](#) provides you with a number of resources about corporate actions you may find useful. For this activity, however, you might find the following documents helpful:

- [Identifying Corporate Action Transactions in Interface Data](#) for tips on finding custodial interface transactions and how to block them so you can make way for using these wizards.
- [Entering a Merger/Exchange Corporate Action](#) for step-by-step instructions for using this wizard.
- [Tips for Handling Cash in Lieu for Fractional Shares](#) for tips and best practices for entering the appropriate transactions to handle cash in lieu for fractional shares.
- [Understanding the Transactions after a Cash/Stock Merger](#) for explanations of the transactions resulting from a cash/stock merger when those settings are used on the Merger/Exchange Wizard.